

# Decathlon Javelin Market Neutral At a Glance

## Sustainable, Repeatable, Uncorrelated

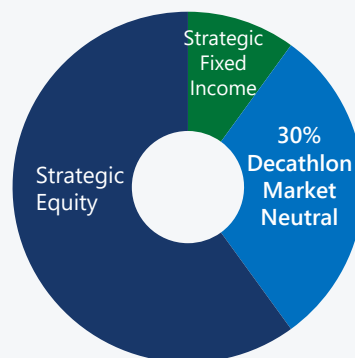
- Aims to provide low volatility and consistent, attractive, low-risk total returns that investors desire by systematically investing in many offsetting long and short positions.
- The proprietary investment system, based on machine learning, uses short- to medium-term trading strategies with a goal of generating trading income through repetitive “plays” under favorable probabilities.
- Seeks to remove emotion from the investment decision making process and limit exposure to extreme market movement, aiming to provide stable returns in a way that is uncorrelated with other investment strategies.

## Decathlon Javelin Market Neutral in a Portfolio

- ▶ Seeks to serve as a potential “wealth preservation” segment of a portfolio
- ▶ Designed as a potential replacement for income producing investment vehicles
- ▶ Targeting 7-10% total return (net of fees) with a low 3-8% volatility

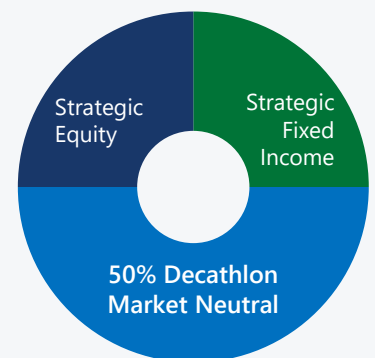
### Sample Portfolio #1

Include as a low-volatility diversifier for an investor with a medium- to long-term time horizon



### Sample Portfolio #2

Include as a core holding for an investor with a shorter time horizon and modest return goals who desires higher liquidity and capital preservation



## About Beaumont Capital Management (BCM)

Beaumont Capital Management (BCM), powered by Algorithmic Investment Models (AIM), is an asset manager that provides AI-based, quantitative portfolio solutions designed to give investors attractive returns and a smoother ride by seeking maximum returns while managing volatility. Additionally, the firm has a suite of proprietary quantitative tools and machine learning capabilities that can be employed to develop custom research and investment solutions for RIAs and institutional investors.

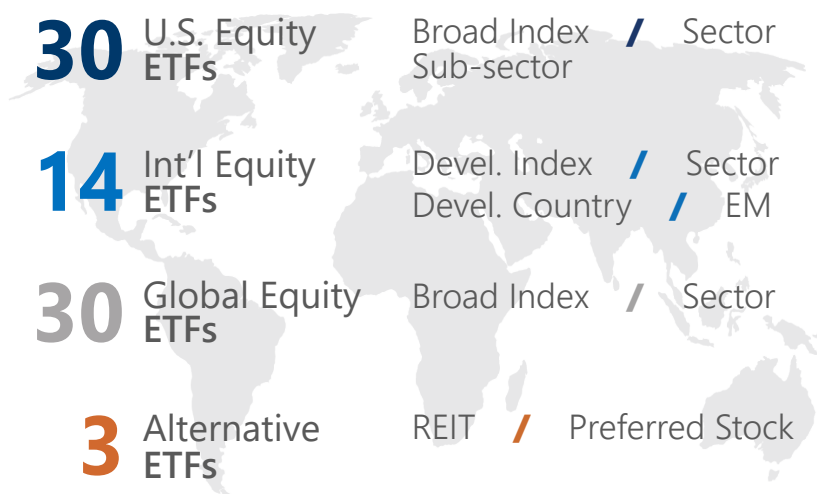
# Decathlon Javelin Market Neutral At a Glance

## Process and Construction

- The fund uses proprietary machine learning technology to **identify performance and behavior patterns** among the ETFs in the investment pool.
- The system will then use the available data (or ETF behavior patterns) to **rank the ETFs** from the most attractive (most likely to appreciate) to the least (least likely to appreciate).
- The fund will typically **buy offsetting long and short positions** based on the “best” and “worst” ETFs as determined by the algorithmic ranking system.
- The portfolio will **target a net exposure of 0%** (a range between -10% to 10%) with a **3%-8% annualized standard deviation**.

## BCM Decathlon ETF Universe

Geographical and asset class breakdown (as of 12/31/22):



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The strategy selects from the managed investment pool of long-only Equity ETFs representing virtually every investable equity sub asset class, industry, country and other niche sector of the equity market.

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There is no guarantee the fund will achieve its investment objective. There is no guarantee that any investment strategy will generate a profit or prevent a loss.

As with all investments, there are associated inherent risks including loss of principal. Stock markets, especially foreign markets, are volatile and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments. Sector investments concentrate in a particular industry and the investments' performance could depend heavily on the performance of that industry and be more volatile than the performance of less concentrated investment options. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks, all of which are magnified in emerging markets. The risks are particularly significant for ETFs that focus on a single country or region. Fixed Income investments are subject to inflationary, credit, market and interest rate risks.

Exchange Traded Funds (ETFs), trade like stocks and are subject to investment volatility and the potential for loss. ETFs are securities that track an index, a commodity or a basket of assets like an index fund. ETFs experience price changes throughout the day as they are bought and sold. The BCM investment strategies may not be appropriate for everyone.