# AIM Decathlon Core Strategies Snapshot

**AIM**
ALGORITHMIC INVESTMENT MODELS

## Go Where the Opportunities Are

**We combine human intelligence and AI** to create powerful investment strategies designed to uncover opportunities others miss.

**Global, go-anywhere products driven by a machine learning approach** that helps eliminate emotion from decision-making and aims to deliver consistent, low volatility returns.

**Selects from a curated, diverse, global investment pool** of ~230 ETFs representing virtually all asset classes.

## Select Your Desired Level of Risk

### AIM Decathlon Core Growth

**EXPECTED VOLATILITY:** 11% to 16%

**EXPECTED EQUITY:** 50% to 100% Under normal conditions the strategy is expected to be 70% Equity / 30% Fixed Income

**BENCHMARK:** 70% MSCI ACWI / 30% ICE BofA US Broad Market Index

### AIM Decathlon Core Moderate

**EXPECTED VOLATILITY:** 7% to 12%

**EXPECTED EQUITY:** 30% to 70% Under normal conditions the strategy is expected to be 50% Equity / 50% Fixed Income

**BENCHMARK:** 50% MSCI ACWI / 50% ICE BofA US Broad Market Index

### AIM Decathlon Core Conservative

**EXPECTED VOLATILITY:** 4% to 7%

**EXPECTED EQUITY:** 0% to 30% Under normal conditions the strategy is expected to be 20% Equity / 80% Fixed Income

**BENCHMARK:** 20% MSCI ACWI / 80% ICE BofA US Broad Market Index

## How Decathlon Fits Into a Portfolio

**Decathlon is seeking to achieve a demanding mandate:**

- Deliver growth within a specified risk budget
- Mitigate tail events

**Decathlon uses a dynamic, machine learning approach seeking to:**

- Identify opportunities sooner
- Invest in distinct holdings that differ from more traditional strategies
- Remove emotion from decision-making

**Decathlon seeks to capitalize on timely opportunities across asset classes, making the marginal asset allocation decisions for you.**

### Sample Portfolio

Strategic Equity

Strategic Fixed Income
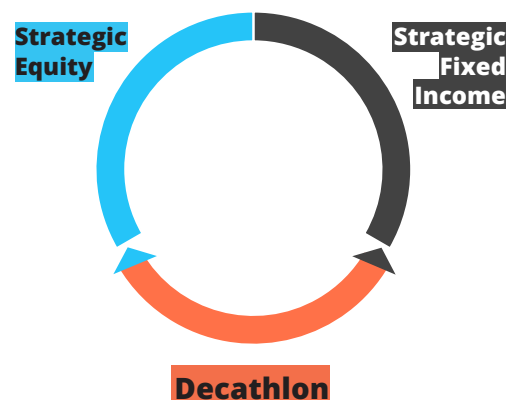
Decathlon

# The Decathlon Process

**Selecting from diverse choices.**
The Decathlon strategies' universe consists of ~230 ETFs and was designed to provide the system with diverse options, ranging from broad asset classes to focused or niche ETFs.

**Identifying repeating patterns.**
Decathlon's algorithms are designed to identify daily performance and behavior patterns for each ETF in the investment pool.

**Ranking ETFs based on patterns.**
The system then uses the predicted patterns to rank each ETF in the investment universe daily, from the most desirable to the least, based on the risk/reward expected.

**Manager selection process.**
Our portfolio managers apply the rankings to select which of these top-ranked ETFs should be included in the portfolio.

# The Decathlon ETF Universe

Geographical and asset class breakdown of the ETFs the Decathlon system selects from (as of 12/31/24)

**79** **U.S. Equity ETFs**
BROAD INDEX / SECTOR / SUB-SECTOR

**34** **Global Equity ETFs**
BROAD INDEX / SECTOR / SUB-SECTOR

**50** **Int'l Equity ETFs**
DEVEL. INDEX / SECTOR / DEVEL. COUNTRY / EM

**44** **Fixed Income ETFs**
DOMESTIC / INTERNATIONAL

**23** **Alternative ETFs**
CURRENCY / COMMODITY / REIT / PREFERREDS

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## ABOUT AIM

At Algorithmic Investment Models, we combine human intelligence and AI to create powerful investment strategies designed to uncover opportunities others miss. Our mix of relentless learning and uncommon intelligence helps us build investment strategies that can go anywhere and adapt to what's happening now. We offer global, go-anywhere strategies driven by a machine learning approach that helps eliminate emotion from decision-making and aims to deliver consistent, low volatility returns. Supported by a multidisciplinary team that combines innovation and experience, AIM is committed to continuous improvement, delivering solutions designed to meet the needs of advisors and their clients.

## CONTACT AIM
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