

AIM Decathlon Core Strategies Snapshot



Go Where the Opportunities Are



We combine human intelligence and AI to create powerful investment strategies designed to uncover opportunities others miss.



Global, go-anywhere products driven by a machine learning approach that helps eliminate emotion from decision-making and aims to deliver consistent, low volatility returns.



Selects from a curated, diverse, global investment pool of ~230 ETFs representing virtually all asset classes.

Select Your Desired Level of Risk

AIM Decathlon Core Growth

EXPECTED VOLATILITY: 11% to 16%

EXPECTED EQUITY: 50% to 100%
Under normal conditions the strategy is expected to be 70% Equity / 30% Fixed Income

BENCHMARK: 70% MSCI ACWI / 30% ICE BofA US Broad Market Index

AIM Decathlon Core Moderate

EXPECTED VOLATILITY: 7% to 12%

EXPECTED EQUITY: 30% to 70%
Under normal conditions the strategy is expected to be 50% Equity / 50% Fixed Income

BENCHMARK: 50% MSCI ACWI / 50% ICE BofA US Broad Market Index

AIM Decathlon Core Conservative

EXPECTED VOLATILITY: 4% to 7%

EXPECTED EQUITY: 0% to 30%
Under normal conditions the strategy is expected to be 20% Equity / 80% Fixed Income

BENCHMARK: 20% MSCI ACWI / 80% ICE BofA US Broad Market Index

How Decathlon Fits Into a Portfolio

Decathlon is seeking to achieve a demanding mandate:

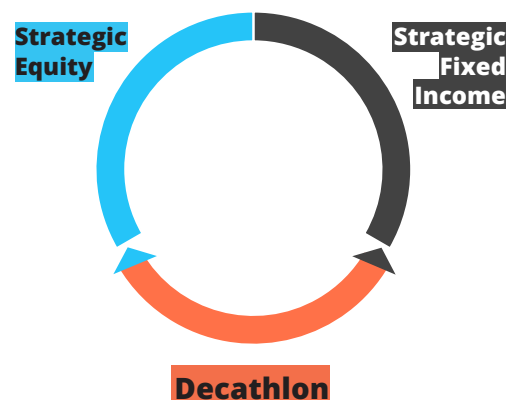
- Deliver growth within a specified risk budget
- Mitigate tail events

Decathlon uses a dynamic, machine learning approach seeking to:

- Identify opportunities sooner
- Invest in distinct holdings that differ from more traditional strategies
- Remove emotion from decision-making

Decathlon seeks to capitalize on timely opportunities across asset classes, making the marginal asset allocation decisions for you.

Sample Portfolio



The Decathlon Process



Selecting from diverse choices.

The Decathlon strategies' universe consists of ~230 ETFs and was designed to provide the system with diverse options, ranging from broad asset classes to focused or niche ETFs.



Identifying repeating patterns.

Decathlon's algorithms are designed to identify daily performance and behavior patterns for each ETF in the investment pool.



Ranking ETFs based on patterns.

The system then uses the predicted patterns to rank each ETF in the investment universe daily, from the most desirable to the least, based on the risk/reward expected.



Manager selection process.

Our portfolio managers apply the rankings to select which of these top-ranked ETFs should be included in the portfolio.

The Decathlon ETF Universe

Geographical and asset class breakdown of the ETFs the Decathlon system selects from (as of 12/31/24)

79

U.S. Equity ETFs

BROAD INDEX / SECTOR / SUB-SECTOR

34

Global Equity ETFs

BROAD INDEX / SECTOR / SUB-SECTOR

50

Int'l Equity ETFs

DEVEL. INDEX / SECTOR / DEVEL. COUNTRY / EM

44

Fixed Income ETFs

DOMESTIC / INTERNATIONAL

23

Alternative ETFs

CURRENCY / COMMODITY / REIT / PREFERRED

ABOUT AIM

At Algorithmic Investment Models, we combine human intelligence and AI to create powerful investment strategies designed to uncover opportunities others miss. Our mix of relentless learning and uncommon intelligence helps us build investment strategies that can go anywhere and adapt to what's happening now. We offer global, go-anywhere strategies driven by a machine learning approach that helps eliminate emotion from decision-making and aims to deliver consistent, low volatility returns. Supported by a multidisciplinary team that combines innovation and experience, AIM is committed to continuous improvement, delivering solutions designed to meet the needs of advisors and their clients.

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As with all investments, there are associated inherent risks including loss of principal. Stock markets, especially foreign markets, are volatile and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments. Sector investments concentrate in a particular industry and the investments' performance could depend heavily on the performance of that industry and be more volatile than the performance of less concentrated investment options. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks, all of which are magnified in emerging markets. The risks are particularly significant for ETFs that focus on a single country or region. Fixed Income investments are subject to inflationary, credit, market and interest rate risks. Exchange Traded Funds (ETFs), trade like stocks and are subject to investment volatility and the potential for loss. Diversification does not ensure a profit or guarantee against a loss. ETFs are securities that track an index, a commodity or a basket of assets like an index fund. ETFs experience price changes throughout the day as they are bought and sold. The AIM investment strategies may not be appropriate for everyone. Due to the periodic rebalancing nature of our strategies, they are not appropriate for those investors who desire regular withdrawals or frequent deposits. The portfolio manager maintains full discretion for the strategy. The month end portfolio allocations shown are the weight of the allocations at time of purchase. Actual allocations will differ due to market fluctuations. Cash levels are estimated to be ~2% even when a model is "fully" invested and can be allocated to a money market or short duration (up to a 1-3 year) bond ETF. The MSCI ACWI® tracks developed and emerging equity markets. ICE BofA US Broad Market Index tracks the performance of US dollar denominated investment grade debt publicly issued in the US domestic market. Indices are not managed and do not incur fees or expenses. MSCI is a registered trademark of MSCI Inc. Standard deviation: a measure of variability used in statistics. Alpha: a risk-adjusted return in excess of that received to a benchmark. Beta: is a number describing the relation of its returns with those of the financial market as a whole. A positive beta means that the asset's returns generally follow the market's returns. A negative beta means that the asset's returns generally move opposite the market's returns. R-Squared: represents the percentage of a fund or security's movements that can be explained by movements in a benchmark index. Sharpe Ratio: a measure of the excess return per unit of standard deviation in an investment asset or a trading strategy. Max Drawdown: the maximum peak to trough decline in monthly returns of the strategy over the given time period. Algorithmic Investment Models LLC (AIM) is an SEC registered investment advisor. In January 2022, AIM, a long-time research partner, acquired BCM, both of which became subsidiaries of a holding company, Algorithmic Research + Trading LLC (ART). From 2022 to 2025, BCM and AIM operated as distinct legal entities. In 2025, BCM was formally renamed Algorithmic Investment Models LLC ("AIM") and reorganized as a single SEC-registered entity, consolidating operations under the AIM brand.

AIM offers machine learning based, multi-asset investment strategies to advisors and institutional clients.